

PFA Financial Well-being Scale Questions

					Rating
1. I do not worry about running out of cash					
1	2	3	4	5	
Disagree		Neutral	Agree		
2. I feel confident that I can fund unexpected expenses and opportunities					
1	2	3	4	5	
Disagree		Neutral	Agree		
3. I know how money flows into and out of my life					
1	2	3	4	5	
Disagree		Neutral	Agree		
4. I do not feel harassed by multiple creditors and payment due dates					
1	2	3	4	5	
Disagree		Neutral	Agree		
5. I can pay more than the minimum required by my creditors					
1	2	3	4	5	
Disagree		Neutral	Agree		
6. I use debt more for buying earning assets than non-earning ones or consumption					
1	2	3	4	5	
Disagree		Neutral	Agree		
7. I feel confident that I will leave enough to my family if I am called from this life now					
1	2	3	4	5	
Disagree		Neutral	Agree		
8. I feel confident that I have enough coverage to defray critical illness expenses					
1	2	3	4	5	
Disagree		Neutral	Agree		
9. I know that I will be able to fund ordinary health expenses					
1	2	3	4	5	
Disagree		Neutral	Agree		
10. I am certain I can meet my long-term financial goals					
1	2	3	4	5	
Disagree		Neutral	Agree		
11. I/We know understand if we are all SET for direct investing					
1	2	3	4	5	
Low		Medium	High		
12. I/We are currently funding or have fully funded investment plans					
1	2	3	4	5	
Low		Medium	High		
Overall Score					

Note: To get overall score, total all corresponding number answers and divide by 12.

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